

BGL Query



BGL Query gives you the ability to build queries and create reports from your CAS, Simple Fund, Simple Invest or Simple Ledger database.

BGL Query allows you to filter and extract information with an easy to use, point and click, user interface. Simply, select the data you require, the parameters to apply and with a single mouse click, BGL Query will create a data summary. Click Report and BGL Query will automatically create a report of your data.

BGL Query includes a full featured report editor so you change the design of the standard reports to meet your exact needs. Reports can be exported to CSV, XML or TXT or saved in PDF, Word or Excel format.

In addition to creating your own reports the following standard templates are available with BGL Query:

CAS

- Company Annual Return Status
- Company Mailing Address
- Company Mailing Merge File
- Share/Unit Usage
- Shareholder Mail Address
- Unitholders Address and Balance

Simple Fund

- Contribution Report Concessional
- Contribution Report Non Concessional
- Investment Cost by Fund
- Investment Market Value by Fund
- Mailing Labels
- Member Age Report
- Member Balance

Your Investment

Your investment in BGL Query consists of a user access fee and an application access fee. This gives you the ability to mix and match BGL Query with your BGL applications. The two fees are added together to determine your Annual Subscription.

User Access Fee

Single User	\$550.00
5 Users	\$1,100.00
Unlimited Users	\$1,650.00

Application Access Fee

No. of CAS companies / Simple Fund funds	
25	\$110.00
50	\$220.00
100	\$440.00
250	\$770.00
500	\$1,210.00
1,000	\$1,760.00
Unlimited companies / funds	\$2,530.00
Simple Invest Professional	\$440.00
Simple Ledger Professional	\$440.00

If you would like to learn more about BGL Query, contact the BGL Sales and Marketing Team by email at info@bgllcorp.com.au or call us on 1300 654 401.

BGL Query



Subscriber

Are you an existing BGL client? No – continue with this form Yes – subscribe now through the BGL Client Centre at clients.bglcorp.com.au

Firm _____

Address _____ Postcode _____

Admin Contact _____ Telephone () _____ Fax () _____

Email _____

Requirements

User Access Fee	
Single User	<input type="checkbox"/> \$550.00
5 Users	<input type="checkbox"/> \$1,100.00
Unlimited Users	<input type="checkbox"/> \$1,650.00

Application Access Fee	
No. of CAS companies / Simple Fund funds	
25	<input type="checkbox"/> \$110.00
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100	<input type="checkbox"/> \$440.00
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500	<input type="checkbox"/> \$1,210.00
1,000	<input type="checkbox"/> \$1,760.00
Unlimited companies / funds	<input type="checkbox"/> \$2,530.00
Simple Invest Professional	<input type="checkbox"/> \$440.00
Simple Ledger Professional	<input type="checkbox"/> \$440.00

Confirmation

I/We hereby agree to the terms and conditions* of the BGL Subscription Agreement.

Subscribers Authorisation _____

Date ____ / ____ / ____

* View our Terms and Conditions at www.bglcorp.com.au

Payment

Cheque Visa MasterCard Amex Direct credit to bank

Please note existing Simple Fund, Simple Invest and Simple Ledger clients should subscribe to this service through the BGL Client Centre at clients.bglcorp.com.au

Cardholder's Name _____ Expiry Date ____ / ____ / ____

Card Number _____ Amount \$ _____

Signature _____

Direct credit to bank Bank/Branch: ANZ, Balaclava VIC Australia
BSB: 013 304
Account: 1003 93075

Date deposited/transferred: ____ / ____ / ____

Your Partner in Compliance

BGL